

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtor.

PROMESA

Title III

No. 17-BK-03283 (LTS)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

PUERTO RICO SALES TAX FINANCING
CORPORATION ("COFINA"),

Debtor.

PROMESA

Title III

No. 17-BK-03284 (LTS)

**MOTION FOR ADMISSION
PRO HAC VICE OF KYLE J. KIMPLER**

COMES NOW, Kyle J. Kimpler, applicant herein and respectfully states:

1. Applicant is an attorney and an associate of the law firm of Paul, Weiss, Rifkind,

Wharton & Garrison LLP, with offices at:

1285 Avenue of the Americas
New York, NY 10019
Telephone: (212) 373-3253
Facsimile: (212) 492-0253
E-Mail: kkimpler@paulweiss.com

2. Applicant will sign all pleadings with the name Kyle J. Kimpler.

3. Applicant has been retained as an associate of the above-named firm by an ad hoc group of certain holders of bonds issued or guaranteed by the Commonwealth of Puerto Rico (the “Ad Hoc Group of General Obligation Bondholders”)¹ to provide legal representation in connection with the above-styled matters now pending before the United States District Court for the District of Puerto Rico.

4. Since May 12, 2009, applicant has been and presently is a member in good standing of the bar of the State of New York, where applicant regularly practices law. Applicant’s bar license number is 4721916.

5. Applicant has been admitted to practice before the following courts:

Court:

Admission Date:

District Court for the Southern District of New York

6/30/2009

6. Applicant is a member in good standing of the bars of the courts listed in Paragraph 5.

7. Applicant is not currently suspended from the practice of law before any court or jurisdiction.

8. Applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding or criminal charges before any court or jurisdiction.

¹ The Ad Hoc Group of General Obligation Bondholders consists of certain funds managed or advised by Aurelius Capital Management, LP, Autonomy Capital (Jersey) LP, FCO Advisors LP, Franklin Mutual Advisers LLC, Monarch Alternative Capital LP, Senator Investment Group LP, and Stone Lion Capital Partners L.P.

9. Local counsel of record associated with applicant in this matter is:

J. Ramón Rivera Morales
USDC-PR Bar No. 200701
Jiménez, Graffam & Lausell
P.O. Box 366104
San Juan, Puerto Rico 00936-6101
Telephone: (787) 767-1030
Facsimile: (787) 751-4068
E-Mail: rrivera@jgl.com


10. Applicant has read the Local Civil Rules of the United States District Court for the District of Puerto Rico and will comply with the same.

11. Applicant has read the Local Civil Rules of the United States District Court for the District of Puerto Rico which provide in part that attorneys appearing *pro hac vice* must comply with the provisions set forth therein and pay an admission fee of \$300.00 per appearance in each new case before the Court. Accordingly, payment of the *pro hac vice* admission fee is attached hereto in the form of a check or money order payable to: Clerk, U.S. District Court.

WHEREFORE, applicant respectfully requests to be admitted to practice in the United States District Court for the District of Puerto Rico for the above-styled cases only.

Date: May 11, 2017

Respectfully submitted,



Kyle J. Kimpler
Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, NY 10019
Telephone: (212) 373-3253
Facsimile: (212) 492-0253
E-Mail: kkimpler@paulweiss.com

I HEREBY CERTIFY, pursuant to Local Civil Rule 83A(f), that I consent to the designation of local counsel of record for all purposes.

Date: May 11, 2017

Respectfully submitted,

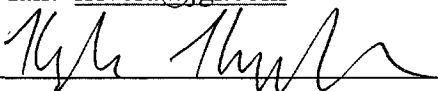
/s/ Ramón Rivera Morales

J. Ramón Rivera Morales
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I HEREBY CERTIFY that on this same date the foregoing motion was filed with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to all attorneys of record, and the original was served upon the Clerk of Court accompanied by a \$300.00 *pro hac vice* admission fee.

/s/ Ramón Rivera Morales

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Title III

No. 17-BK-03284 (LTS)

**ORDER GRANTING ADMISSION
PRO HAC VICE OF KYLE J. KIMPLER**

This Court, having considered the above Application for Admission *Pro Hac Vice*, orders that:

_____ the application be granted. The Clerk of Court shall deposit the admission fee to the account of Non-Appropriated Funds of this Court.

_____ the application be denied. The Clerk of Court shall return the admission fee to the applicant.

SO ORDERED.

In San Juan, Puerto Rico, this _____ day of _____, 2017.

U.S. District Judge